(Desc	Main	
Fill i	in this information to identify the case:			
		1 1		
Debte	or Name Int ASSOC OF Sheet, Hetal, Ar, Rail & Transportation Loca	11 15	,94	
Unite	ed States Bankruptcy Court for the: Eastern District of Lennsy Vania			
i	2-11777 16	Chook	if this is	
			ded filing	
<u> </u>				
Off	ficial Form 425C			
Мо	nthly Operating Report for Small Business Under Chapter 11			40/47
Mont	th: Nave Maer	1.	1	12/17
	Date report filed:	1M/DD/	123 YYYY	
Line	of business: NAISC code:			
In ac	cordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury			
	oxamiled the following siliali pusiness monthly operating report and the			
	chments and, to the best of my knowledge, these documents are true, correct, and complete.			
	onsible party:			
	nal signature of responsible party			
Printe	name of responsible party BRUCE CHEATHAL TO			
	1. Questionnaire			
A	nswer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.			
	the period covered by this report, unless otherwise indicated.			
	If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.	Yes	No	N/A
1.		- _M	П	
2.	, in the state the business flext month?		´ 🗀	
3.	you paid all of your bins on time?		_ 2	
4.	Did you pay your employees on time?	2		
5.	your business into debtor in possession (DIP) accounts?	1		
6.	Have you timely filed your tax returns and paid all of your taxes?			
7.	y was all outer required government mings?	1		
8.	Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator?			
9.	Have you timely paid all of your insurance premiums?	D		
	If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.			
	. Do you have any bank accounts open other than the DIP accounts?		d	
	. Have you sold any assets other than inventory?		1	
	. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way?		d	
	. Did any insurance company cancel your policy?		2	
14.	Did you have any unusual or significant unanticipated expenses?		7	
	. Have you borrowed money from anyone or has anyone made any payments on your behalf?	~	7	
16.	Has anyone made an investment in your business?	_		
Official I	Form 425C Monthly Operating Report for Small Business Under Chapter 11	_	د	J
	- Pording Report for Small business Under Chapter 11	pac	e 1	

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page 1

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Transportation workers local 1594	Debtor Name Int ASSOC TRUNSPORTATION	Workers Tocal 1594
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Case number <u>3311777-md</u>

- 17. Have you paid any bills you owed before you filed bankruptcy?
- 18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

]	Ø /	
1		

2. Summary of Cash Activity for All Accounts

19. Total opening balance of all accounts

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$22,361.68

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from Exhibit C here.

\$ 10,656.89

21. Total cash disbursements

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from Exhibit D here.

-\$ 19,743.35

22. Net cash flow

Subtract line 21 from line 20 and report the result here. This amount may be different from what you may have calculated as *net profit*.

\$ 9086.46

23. Cash on hand at the end of the month

Add line 22 + line 19. Report the result here.

Report this figure as the cash on hand at the beginning of the month on your next operating report.

= \$ 13,275.23

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables

(Exhibit E)

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transportation worker local is skill a

4. Money Owed to You

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it Exhibit F. Identify who owes you money, how much is owed, and when payment is due. Report the total from

25. Total receivables

(Exhibit F)



5. Employees

- 26. What was the number of employees when the case was filed?
- 27. What is the number of employees as of the date of this monthly report?

9

6. Professional Fees

- 28. How much have you paid this month in professional fees related to this bankruptcy case?
- 29. How much have you paid in professional fees related to this bankruptcy case since the case was filed?
- 30. How much have you paid this month in other professional fees?
- 31. How much have you paid in total other professional fees since filing the case?

\$_	25,000
\$_	Ø
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7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

					, arry.
	Column A Projected		Column B Actual	-=	Column C Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>10800.00</u>		s 10656.89	=	-1/12 11
33. Cash disbursements	\$ 15,01532		\$ 19,743.35	=	\$ <u>143.11</u> \$ 4728.03
34. Net cash flow	5-421532	-	\$ 9086.46	=	\$ 4871.14
35. Total projected cash receipts	for the payt many	J į			

- 35. Total projected cash receipts for the next month:
- 36. Total projected cash disbursements for the next month:
- 37. Total projected net cash flow for the next month:

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Debtor Name Int ASSOC Of Sheet, Metul, Air, Rail & case number 33-11777-mdc
Transportion Workers 10ca 11594

8.	Additional	Information
٠.	Additional	information

If available, check the box to the left and attach copies of the following documents.

38. Bank statements for each open account (redact all but the last 4 digits of account numbers).

39. Bank reconciliation reports for each account.

40. Financial reports such as an income statement (profit & loss) and/or balance sheet.

☐ 41. Budget, projection, or forecast reports.

42. Project, job costing, or work-in-progress reports.

NOVEMBER 30, 2023 ENDING DATE EXHIBIT A

Q-3 All bills get paid at the end of the month. So, if a bill is due before the end of the month the bill will be considered late.

NOVEMBER 30, 2023 ENDING DATE EXHIBIT B

Q14- There was a run off election for vice Local Chairman seat number 4, and a election for the Local seats. We also had contract negotiations.

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NOVEMBER 30, 2023 ENDING DATE EXHIBIT C

INTEREST FROM BANK

\$.20

SMART

\$10,656.69

NOVEMBER 30, 2023 ENDING DATE EXHIBIT D

BILLS AND NOVEMBER WAGES WERE PAID ON NOVEMBER 28, 2023.

COMCAST	\$331.15
	700-10

AT&T \$475.14

RENT \$1500.00

DWAYNE BENSON \$2492.17

JENEEN HAND \$3303.57

BRUCE CHEATHAM \$2751.31

ANTHONY PETTY \$3064.61

WAYNE MORRIS \$789.83

MICHELLE HAYWARD-SNIPES \$1303.08

941 TAX \$3768.13

BANK SERVICE FEE \$5.00

For the period 11/01/2023 to 11/30/2023

000292

000078364

SHEET METAL, AIR, RAIL #23-11777 TRANSPORTATION DIVISION TD LOCAL 1594 **DEBTOR IN POSSESSION** PO BOX 9335 PHILADELPHIA PA 19139-9335

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Primary account number: Page 1 of 6

Number of enclosures: 0

For 24-hour banking sign on to PNC Bank Online Banking on pnc.com FREE Online Bill Pay

For customer service call 1-877-BUS-BNKG PNC accepts Telecommunications Relay Service (TRS) calls.

Para servicio en español, 1-877-BUS-BNKG

Moving? Please contact your local branch.

Write to: Customer Service PO Box 609 Pittsburgh , PA 15230-9738

Visit us at PNC.com/smallbusiness

IMPORTANT ACCOUNT INFORMATION

Effective JANUARY 1, 2024, charges for certain Treasury Management services will change. The impact of these changes on your business will depend on the mix of services you use at PNC and your transaction volume. If applicable, the fees for some of the services may be reduced or offset by the Earnings Credit for your account.

Treasury Management services, which may be subject to change, include Automated Clearing House (ACH), Cash Logistics, Cash Flow Insight, Account Reconcilement, Direct to Debit, Electronic Data Interchange (EDI), ePayments, Integrated Payables, Integrated Receivables, Invoice Automation, PINACLE, PayerExpress, Print Mail, Purchase Card, Real Time Payments, Remote Deposit, Wire Transfer services.

We would be happy to review with you the changes that are applicable to your account and discuss other services or options that may address the evolving needs of your business. Current Treasury Management charges are listed on your monthly statement, if applicable.

If you are interested in a review, please contact Treasury Management Client Care (TMCC) at 1-800-669-1518.

Business Interest Checking Summary

Account number

-5683

Overdraft Protection has not been established for this account.

Please contact us if you would like to set up this service.

Sheet Metal, Air, Rail #23-11777 Transportation Division Td Local 1594

Debtor In Possession

Balance Summary

Beginning balance 22,361.68

Deposits and other additions

10,656.89

Checks and other

deductions 19,743.35 Average ledger

balance 24,593.42

Ending balance

13,275,22 Average collected balance

24,593.42

Interest Summary

Annual Percentage Yield Earned (APYE) 0.01%

Number of days in interest period 30 Average collected balance for APYE 24,593.42

Interest paid this period 0.20 Interest paid vear-to-date 2.49



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Business Interest Checking

🖳 For 24-hour account information, sign on to pnc.com/mybusiness/

For the period 11/01/2023 to 11/30/2023

SHEET METAL, AIR, RAIL #23-11777

Primary account number: -5683

Business Interest Checking Account number:

1-5683 - continued

Page 2 of 6

Overdraft and Returned Item Fee Summa

Total Overdraft Fees

Total for this Period .00 Total Year to Date 36.00

Total Returned Item Fees (NSF)

36.00

.00

Deposits and Other Add	itions		Checks and Other Deductions				
Description	Items	Amount	Description	Items	Amount		
ACH Additions	1	10,656.69	Checks	10	15,970.22		
Other Additions	1	0.20	ACH Deductions	1	3,768.13		
			Service Charges and Fees	1	5.00		
Total	2	10,656.89	Total	12	19,743.35		
Ph *1 Ph 1							

Daily Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
11/01	22,008.99	11/10	20,091.03	11/29	16,026.33
$\frac{11/01}{11/02}$ $\frac{11/03}{11/03}$	21,921.25	11/16	30,747.72	11/30	13,275.22
11/03	21.591.03	11/28	23,914.98		

Activity Detail

Deposits and Other Additions

ACH Additions

Date posted

Transaction Amount description

Reference number

11/16

10,656.69 Corporate ACH Payables Intl Assn Of She Loc1594 00023319014347265

Other Additions

Date posted 11/30

Amount description

Interest Payment

Transaction

Reference number

I-GEN123113000000262

Checks and Other Deductions

0.20

Checks and Substitute Checks * Gap in check sequence											
Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
				11/10	8574	1,500.00	013661386	11/28	8586	3,064.61	012683367
11/02	8566	87.74	019188409	11/29	8583 *	2,492.17	050955182	11/29	8587	789.83	013405769
11/03	8567	330.22	009114266			3,303.57	013405658	11/29	8588	1,303.08	013400430
11/01	8573 *	347.69	018460044	11/30	8585	2,751.31	014105741				

ACH Deductions

Date posted

Transaction Amount description

Reference number

00023332005866168

Service Charges and Fees

3,768.13

Date posted

11/28

Transaction Amount description

Reference number

5.00 Service Charge Period Ending 10/31/2023 11/01

Corporate ACH Usataxpymt IRS

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Business Interest Checking



For 24-hour account information, sign on to pnc.com/mybusiness/

Business Interest Checking Account number:

For the period 11/01/2023 to 11/30/2023 SHEET METAL, AIR, RAIL #23-11777

Primary account number: -5683

Page 3 of 6

-5683 - continued **Detail of Services Used During Current Period**

Note: The total charge for the following services will be posted to your account on 12/01/2023 and will appear on your next statement as a single line item entitled Service Charge Period Ending 11/30/2023.

** Combined Transactions include ACH Credits, ACH Debits, Checks Paid, Deposited Item - Consolidated, Deposit Tickets Processed

Description	Volume	Amount	
Account Maintenance Charge		.00	Requirements Met
Returning Check Images Monthly Charge	1	5.00	1
Combined Transactions	12	.00	Included in Account
ACH Credits	1	.00	
ACH Debits	1	.00	
Checks Paid	10	.00	
Total For Services Used This Period		5.00	
Total Service Charge		5.00	

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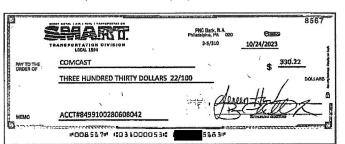
Business Interest Checking

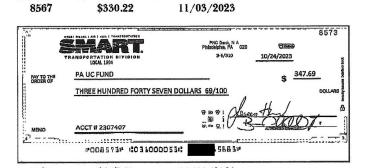
For 24-hour account information, sign on to pnc.com/mybusiness/

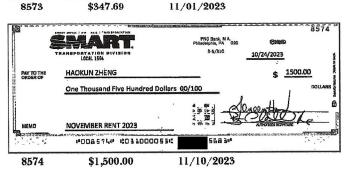
For the period 11/01/2023 to 11/30/2023
SHEET METAL, AIR, RAIL #23-11777
Primary account number: -5683
Page 4 of 6

Check Images

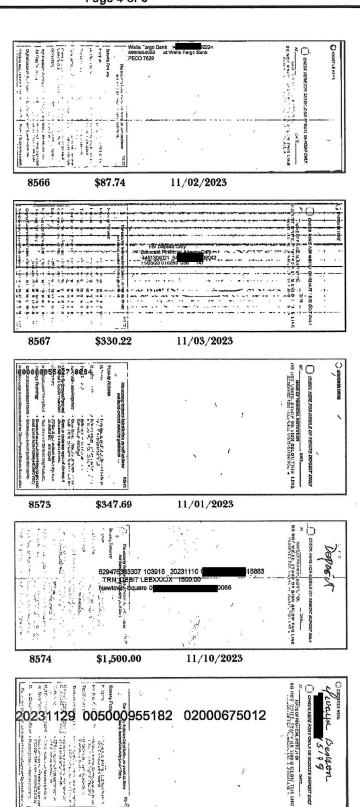












\$2,492.17

11/29/2023

8583

Business Interest Checking Document

For 24-hour account information, sign on to

PNCBANK

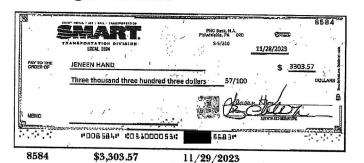
For the period 11/01/2023 to 11/30/2023

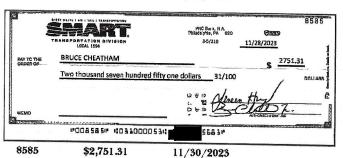
SHEET METAL, AIR, RAIL #23-11777 Primary account number: -5683

Page 5 of 6

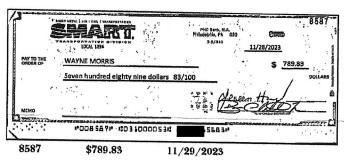
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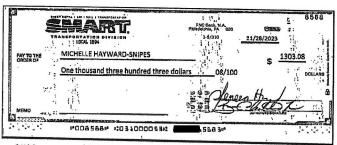
pnc.com/mybusiness/

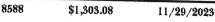


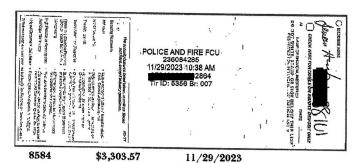


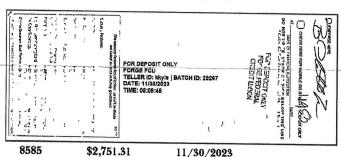


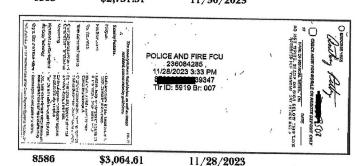




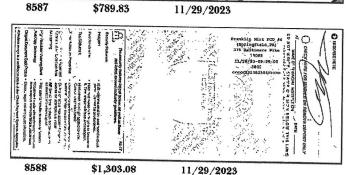












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Reviewing Your Statement

Please review this statement carefully and reconcile it with your records. Call the telephone number on the upper right side of the first page of this statement if:

- you have any questions regarding your account(s);
- your name or address is incorrect;
- you have any questions regarding interest paid to an interest-bearing account.

0	~	ما	-	100.00	Va	n n ns	Ass	ount	
9	a	a		IIIY	10	UI I	ACC	Quin	ė

Update Your Account Register

Compare:

The activity detail section of your statement to your account register.

Check Off:

All items in your account register that also appear on your statement. Remember to begin with the ending date of your last statement. (An asterisk {*} will appear in the Checks

section if there is a gap in the listing of consecutive check numbers.)

Add to Your Account Register

Balance:

Any deposits or additions including interest payments and ATM or electronic deposits

listed on the statement that are not already entered in your register.

Subtract From Your Account Register Balance:

Any account deductions including fees and ATM or electronic deductions listed on the

statement that are not already entered in your register.

Update Your Statement Information

Step 1:
Add together
deposits and
other additions
listed in your
account register
but not on your
statement.

Date of Deposit	Amount
Total A	

Step 2: Add together checks and other deductions listed in your account register but not on your statement.

Deduction Description	Amount
Total B	

Check Number or

Step 3:

Enter the ending balance recorded on your statement Add deposits and other additions not recorded

Subtotal= \$

Subtract checks and other deductions not recorded Total B - \$

The result should equal your account register balance

Verification of Direct Deposits

To verify whether a direct deposit or other transfer to your account has occurred, call us Monday - Friday: 8 AM - 9 PM ET and Saturday & Sunday: 8 AM - 5 PM ET at the customer service number listed on the upper right side of the first page of this statement.

In Case of Errors or Questions About Your Electronic Transfers

Telephone us at the customer service number listed on the upper right side of the first page of this statement or write us at PNC Bank Debit Card Services, 500 First Avenue, 4th Floor, Mailstop P7-PFSC-04-M, Pittsburgh, PA 15219 as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- (1) Tell us your name and account number (if any).
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take longer than 10 business days, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.